# **United Way of Greater Chattanooga Job Description**

**POSITION TITLE:** Campaign Department Intern **FLSA CLASSIFICATION:** Part-time/Exempt

**DEPARTMENT**: Corporate and Community Engagement **REPORTS TO**: Director of Workforce Engagement

**POSITION PURPOSE**: Intern Position. To generate resources, support and buy-in from corporate partners and individual donors as we sell impact and community initiatives through year-round engagement.

**This is a sales position**. We at the United Way are in the business of selling impact to our corporate partners, partner agencies and the community.

# **KEY RESPONSIBILITY AREA - FUNDRAISING AND RELATIONSHIP MANAGEMENT** Specific Duties:

- Learning the intricacies of the Corporate and Community Engagement offices and apply said knowledge to overall growth and development of the campaign.
- Work with the Dir. of Workforce Engagement to recommend annual fundraising goals for each unit.
- Meet or exceed the annual campaign goal within assigned unit(s)
- Within assigned accounts, ensure every CEO is contacted by an appropriate volunteer & is accompanied by the staff member.
- Within assigned accounts, ensure donor acknowledgement procedures are being followed and documented
- Within assigned accounts ensure each employee meeting is staffed by a United Way employee or Loaned Executive, has top management representation, a recipient speaker and/or a speaker from the UW Speakers Bureau, and approved marketing messages are effectively presented.
- Manage and maintain **effective fundraising techniques** for assigned accounts by setting goals, objectives and implementing customized strategies.
- **Being proactive** with steering corporate partners with a **consultative approach** and ensuring companies understand recommendations given
- Ensure that all marketing materials, strategies and information needed for companies is pre-planned and arranged at least 4 weeks prior to start of campaign
- Being proactive with **scheduling leadership**, **executive and/or officer meetings** with appropriate corporate volunteer and notifying UW executive 2 weeks in advance of event
- Developing and implementing a suite of services for the assigned book of business while using the **practice of segmentation**
- **Take ownership** (develop, create and process) of all forms, letters and other pertinent items related to campaigns and corporate donors within unit(s)
- Build relationships with key personnel in all accounts and with campaign volunteers
- Ensure **notes are kept in real time** related to each account and be able to demonstrate follow-up on concerns, areas for improvement, etc. for each account.
- Ensure **Corporate Social Responsibility plans** are developed and initiated for the top companies within each unit. 8-10 touchpoints (i.e. visits, lunch and learn, Newsletter, etc.) within Top 100 companies, 3-5 touchpoints outside of Top 100

#### KEY RESPONSIBILITY AREA - DATA MANAGEMENT

Specific Duties:

- Maintain core competencies in the ANDAR fundraising system including how to obtain reports, track data and update account information
- Ensuring that the Campaign Performance Report is updated weekly
- Maintain an organized history of each unit strategy, volunteer participation, unit results and analysis; verify campaign staff do the same
- Ensure that all data from campaign is correctly entered and maintained in the ANDAR system.
- Ensure current reports are summarized for volunteers on a regular basis

## Other Duties as Assigned...

### MINIMAL JOB REQUIREMENTS

**Education:** Working towards a B.S., B.A. or Masters degree

**Experience:** Entry-level

- Virtual/Working From Home Environment
- Fundraising and non-profit team experience
- Ability to **produce increase financial results** year to year
- Strong administrative and organization skills
- Ability to meet financial goals and account development requirements
- Experience working with community volunteers
- Knowledge of techniques and practices for fundraising, marketing, and management, experience in training and public relations and broad experience working in the community with volunteers
- Self-starter with **good interpersonal and proven communication skills**, including writing; also excellent presentation skills
- Experience in analyzing and understanding statistical and financial reports
- Extremely motivated, flexible and must have a team-first attitude and approach
- Strong Microsoft Office skills